

THIS NOTICE IS FOR MERE INFORMATION PURPOSES AND DOES NOT REQUIRE ANY ACTION ON THE PART OF THE NOTEHOLDERS. ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO THE BENEFICIAL OWNERS IN A TIMELY MANNER.

3 August 2022

To the Paying Agent

Deutsche Bank AG, London Branch

Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom
E-mail: tss-gds.eur@db.com

To the attention of Debt & Agency Services

To the Trustee and Noteholders' Representative

GLAS Trust Corporation Limited

55 Ludgate Hill
Level 1 West
London EC4M 7JW
United Kingdom
E-mail: dcm@glas.agency

To the attention of Trustee and Escrow Services

and, through delivery by the Trustee, to:

**The Holders of the EUR 195,000,000.00
Floating Rate Senior Secured Notes Due 9 August 2022
Issued by Linkem S.p.A.**

Linkem S.p.A.
Sede legale e operativa
Viale Città d'Europa, 681, 00144 Roma
Tel.: 06.52.09.70.01 - Fax: 06.52.98.307 Pec: linkem@legalmail.it
www.linkem.com

P.I. 13456840159
REA RM - 1001381
Capitale sociale 32.503.654,84 Euro
interamente versato



**Information Notice to the Holders of the
EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2022**

ISIN Number: XS2039742569

ISIN Number: XS2038910837

Issued by **Linkem S.p.A.**

This notice is given by Linkem S.p.A. (the “Issuer”) to the holders of the EUR 195,000,000.00 Floating Rate Senior Secured Notes Due 9 August 2022 (the “Notes”).

Terms used but not defined in this notice shall have the meaning assigned to them in the terms and conditions of the Notes (as amended or restated from time to time, the “Conditions”) or in the Trust Deed.

With this notice, the Issuer hereby informs the Noteholders that, on 1 August 2022, the Meeting of holders of the Notes, by means of an Extraordinary Resolution, validly approved the Proposals (as this term is defined in the convening notice dated 1 July 2022) with the favourable vote of holders of Euro 189,900,000.00 principal amount of Notes (representing 97.38% of the Principal Amount Outstanding).

The amended and restated Conditions governing the Notes reflecting the changes approved by the foregoing Extraordinary Resolution is available to the Noteholders upon request to the Trustee, the Issuer and/or the Paying Agent.

This notice is given by

Linkem S.p.A., as the Issuer

as confirmed by

GLAS Trust Corporation Limited, as the Trustee